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*and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
YOUNG BROADCASTING INC., <i>et al.</i> ,	:	Case No. 09-10645 (AJG)
	:	
Debtors. <sup>1</sup>	:	
	:	(Jointly Administered)
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**NOTICE OF FILING OF THIRD PLAN SUPPLEMENT FOR THE  
DEBTORS JOINT PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

**[Related Docket No. 640]**

**PLEASE TAKE NOTICE** that Young Broadcasting Inc., and certain of its affiliates, as debtors and debtors in possession (collectively “Young Broadcasting” or the “Debtors”) are filing this third plan supplement (the “Third Plan Supplement”) in connection with the Debtors’ Joint Under Chapter 11 of the Bankruptcy Code, which was filed in the above-captioned chapter

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<sup>1</sup> The Debtors in bankruptcy cases that are currently jointly administered under Case Number 09-10645 (AJG) are Young Broadcasting Inc.; Young Broadcasting of Lansing, Inc.; Young Broadcasting of Louisiana, Inc.; Young Broadcasting of Nashville, LLC; Young Broadcasting of Albany, Inc.; Young Broadcasting of Richmond, Inc.; Young Broadcasting of Knoxville, Inc.; Young Broadcasting of Green Bay, Inc.; Young Broadcasting of Davenport, Inc.; Young Broadcasting of Sioux Falls, Inc.; Young Broadcasting of Rapid City, Inc.; Young Broadcasting of San Francisco, Inc.; Young Broadcasting of Nashville, Inc.; Young Broadcasting of Los Angeles, Inc.; Young Broadcasting Shared Services, Inc.; Adam Young, Inc.; WKRN, G.P.; WATE, G.P.; KLFY, L.P.; YBT, Inc.; YBK, Inc.; LAT, Inc.; Winnebago Television Corporation; Fidelity Television, Inc.; Honey Bucket Films, Inc.; Young Broadcasting Capital Corp.; and Young Communications, Inc.

11 cases on November 4, 2009 [Docket No. 640] (as amended from time to time, the “Plan”).<sup>2</sup>

The documents contained in the Third Plan Supplement are integral to and part of the Plan and, if the Plan is approved, shall be approved in the Confirmation Order. **The hearing to consider confirmation of the plan is scheduled for January 19, 2009, at 9:30 a.m. (prevailing Eastern Time).**

**PLEASE TAKE FURTHER NOTICE** that the Debtors reserve the right to alter, amend, modify or supplement any document in the Third Plan Supplement; provided that if any document in the Second Plan Supplement is altered, amended, modified or supplemented in any material respect, the Debtors will file a blackline of such document with the Bankruptcy Court.

Dated: January 15, 2009  
New York, New York

Respectfully Submitted,

SONNENSCHN NATH & ROSENTHAL LLP

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<sup>2</sup> Unless otherwise noted, capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan

### **THIRD PLAN SUPPLEMENT DOCUMENTS**

- |            |  |
|------------|--|
| Exhibit 10 | Schedule of Non-Released Parties   |
| Exhibit 11 | Annex A to the Equityholders Agreement Among New Young Broadcasting Holding Co., Inc. and Each of the Equityholders of New Young Broadcasting Co., Inc. and Exhibit 1 to the Debtors Plan Supplement |
| Exhibit 12 | Summary of restructuring Transactions and Corporate Organizational Documents   |